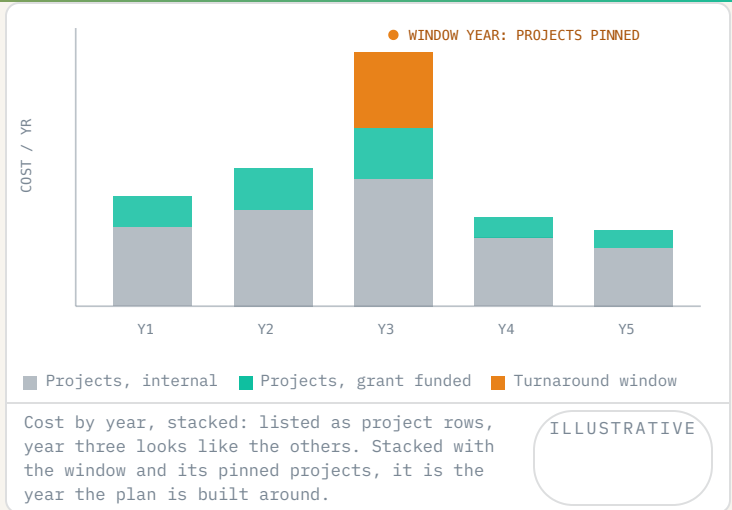
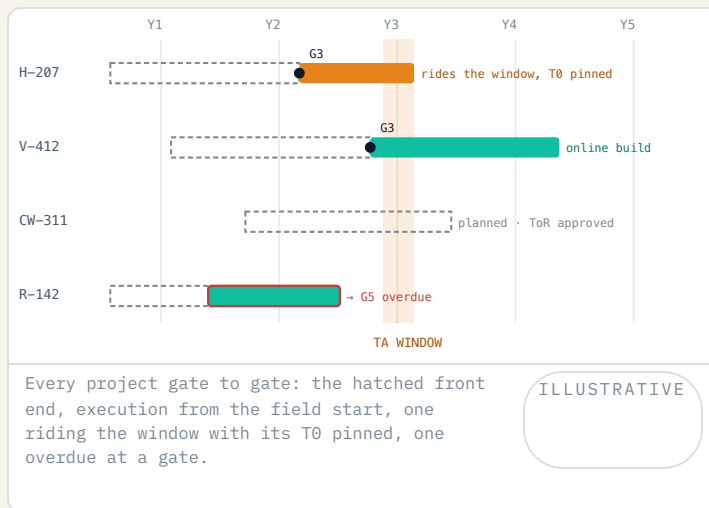




Your five-year capital plan, as a model you can question.

Most capital plans are a row per project and a column per year, maintained by one person and defended once a year. That is enough to total the budget and nowhere near enough to run the portfolio. **CAP·PATH holds every project gate to gate, the windows they ride, the cash by month, and a pipeline of candidates that earned their place.**

- The plan a steering team can interrogate.



THE FOUR TABS

Timeline

One row per site and unit, every project on its own line, filtered by kind, tier, funding, and site. Your existing forecast imported as it stands: rows, sections, and fill colors read as projects, stages, and status.

Financials

Cost by year with the grant and internal split, turnaround window cost beside it, planned against original against actual. Cash by month per project, entered or imported from your finance export in a preview before it commits.

Calendar

The standing obligations seeded from your own work process: Terms of Reference lead times by tier, the monthly governance body and its report, the plan refresh, quarterly reviews, the annual cycle.

Planning

Candidates from scoping requests awaiting a portfolio decision, deferred items with a revisit date, the windows your projects ride, and preparation overlaps named before they collide.

WHAT IT COMPUTES

The year, honestly stacked

Project cost with the funding split, the turnaround window cost, and the projects pinned to it, year by year. A project that knows only its total gets a tier spend profile; one that phases by hand keeps its numbers. Actuals land from the closeout so planned, original, and actual sit side by side.

HOW IT IS GOVERNED

Candidates that earned their place

A project enters through a one-page scoping request routed through the disciplines. The site's deciders record one outcome: accept with a stage, class, budget year, sponsor, and project manager; defer to a date; or decline with a reason. The monthly portfolio body meets on live data.

WHAT YOU HAND THE BOARD

A report, not a spreadsheet

The monthly portfolio report on the governance body's agenda, frozen on schedule as a numbered record: the plan at a glance, cost by year, forecast status per project, the candidates, and every portfolio and gate decision with who took it. The same numbers your team works in every day.

See your own portfolio in it.

Bring your capital forecast as it stands. We import it with you, and the first working session runs on your plan, not a demo.

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